



**SOLIDUS  
AI TECH**

# **2024 SOLIDUS AI TECH Annual Report**



**Our Intelligence is more  
than Artificial**

# **DEC 2024**



**SOLIDUS  
AI TECH**

## **Letter to AITECH Token Holders**

*At Solidus AI Tech, our mission is to drive innovation and create cutting-edge solutions that empower businesses and individuals alike. As one of the pioneers in the Web3 AI-driven industry, we are dedicated to transforming the industry through our products, the AI Marketplace, Compute Marketplace and Data center.*

*This journey would not be possible without the trust and support of our community, partners, and clients who share our vision for a smarter, more connected future. Together, we are building a platform that fosters collaboration, accelerates development, and delivers meaningful impact across the Web3 AI ecosystem.*

*Thank you for being a part of this exciting journey. The future of AI is here, and we are proud to lead the way forward.*

**Paul Farhi**

CEO, Solidus AI Tech

# AT SOLIDUS

## Our Mission

To revolutionize the future of AI by bridging the chasm between Web2 and Web3 technologies, fostering innovation, and empowering businesses and individuals with cutting-edge AI solutions that are scalable, secure, and accessible globally.

## Our Vision

To be the leading AI-powered ecosystem that unites decentralized and traditional technologies, driving a more connected, efficient, and intelligent world through collaborative innovation in Web2 and Web3—continuing to lead by example and inspiring others through our commitment to excellence and innovation

## Our Values

- **Innovation:** Advancing AI solutions to meet customer needs, ensuring seamless integration and delivering transformative capabilities across industries.
- **Transparency:** Upholding trust and accountability by leveraging blockchain technology to create secure, auditable, and reliable solutions.
- **Inclusion:** Democratizing access to AI and blockchain technologies, ensuring that individuals and organizations of all sizes can harness their full potential.
- **Sustainability:** Building solutions that are environmentally and economically sustainable, addressing global challenges with responsible technology.
- **Collaboration:** Cultivating partnerships across traditional and decentralized sectors to foster mutual growth and shared success.
- **Excellence:** Delivering unparalleled performance and quality in all solutions, setting a benchmark in the convergence of AI and Web3 technologies.

## Personal Reports

Co-Founder & CEO | Head of International Operations UK, Dubai

### Paul Farhi

As Chief Executive Officer of Solidus AI Tech, it is my privilege to reflect on the remarkable progress we have made in 2024. This year has been transformative for our organization as we continue to push the boundaries of innovation in AI and Web3. Below, I share key highlights, insights, and our strategic direction as we close another successful year.

## Key Highlights of 2024

### 1. AI Marketplace Launch

The soft launch of the Solidus AI Tech Marketplace marks a pivotal achievement this year, paving the way for transformative advancements in AI technology. Powered by the state-of-the-art capabilities of SambaNova Systems, the marketplace offers a dynamic suite of AI applications designed to meet the needs of developers, enterprises, and forward-thinking innovators. As we continue to develop the marketplace to meet milestones set in our internal roadmap, our focus remains on uniting Web2 and Web3 ecosystems, unlocking unprecedented opportunities for developers and users to harness cutting-edge AI solutions.

### 2. Strategic Partnerships

2024 marked the forging of over 30 key partnerships that extended our global footprint and enhanced our offerings:

- Partnerships **SambaNova Systems** to position Solidus in a league of its own in Web3 AI space. This collaboration promises to deliver unmatched AI inferencing and fine-tuning speeds, thanks to the integration of SambaNova's cutting-edge RDU stacks, which power Solidus Ai Tech's AI marketplace & will be powering a proportion of our HPC Data Centre in Europe. This integration will allow for faster, more efficient AI solutions across industries, including healthcare and finance, logistics, and entertainment. With the SambaNova's SN40L chip, Solidus Ai Tech's AI Marketplace will democratize access to high-impact AI applications, allowing businesses to unlock true growth potential through AI.

- A strategic alliance with **Zebec Network**, delivering a Web3-based Debit card initiative for AITECH. This game-changing collaboration is set to accelerate \$AITECH's adoption, offering seamless access for over 50,000+ on-chain and off-chain users every month. This innovative launch marks another milestone in our mission to create a powerful, utility-driven ecosystem around the \$AITECH token

These collaborations have allowed us to scale our operations and deliver cutting-edge solutions to a broader audience.

### **3. Centralised Exchange Listings**

AITECH has successfully secured secondary exchange listings on KuCoin, HTX, and several other prominent platforms throughout 2024—a monumental step in our journey to redefine the AI and blockchain landscape.

As founders with a steadfast long-term vision, we understand that the true power of a project lies in strategic growth and well-timed decisions. While listing on tier 1 centralized exchanges is an ultimate goal for any forward-thinking project, doing so at the *right moment* unlocks its full potential. Timing is everything, and we're committed to ensuring that when AITECH makes its move onto tier 1 exchanges, it will be perfectly positioned to capture the maximum impact.

The foundation has been laid, the momentum is building, and the stage is being set.

### **4. Token Ecosystem Development**

The \$AITECH token's growth has been a testament to the strength of our ecosystem. This year, we focused on:

- Achieving 42,000 On-chain holders
- Over 3M transactions and ATH \$60M TVL (165M staked)
- Achieving an ATH market cap of \$242M (March 2024)

These initiatives have reinforced the utility of \$AITECH, aligning it with our vision of creating a robust, decentralized economy.

## **5. Community and Brand Building**

Our community remains the backbone of our success. Throughout the year, we have prioritized engagement and transparency with:

- Instant Staking Pools – providing up to 20% Instant rewards back to stakers
- Conducting several DAO Governance votes for crucial decisions
- Conducting community token burning activities and the Halving event on AITECH Pad

These efforts have fostered deeper connections with our community, driving sustained growth and enthusiasm.

## **Challenges and Lessons Learned**

2024 has been a year of growth and adaptation, marked by valuable lessons and challenges. Regulatory shifts, such as Romania's updated gas system requirements for data centers, placed unseen demands on the business. Driven by agile responses and strategic foresight while navigating dependencies on supply chains and third-party service providers. All essential to advancing the completion of our data center. Meanwhile, bridging the gap between the complexities of AI and Web3 and engaging a global Web2 audience required innovative communication strategies that pushed us to think creatively and execute effectively.

### **Key takeaways include:**

1. The importance of proactive regulatory compliance.
2. The need for clear, accessible communication around advanced technologies.
3. The value of building trust through community-driven growth.

## Looking Ahead: 2025 Vision

As we look to the future, our mission remains clear: to lead the AI and Web3 revolution by delivering innovative solutions and empowering our community.

### Key objectives for 2025 include:

1. Expanding the AI marketplace to serve diverse industry verticals.
2. Launch phase 1 and phase 2 of the Data center
3. Launch of AI Agent platform - Agent Forge
4. Launch of compute marketplace
5. Launch of additional products
6. Tier 1 centralised exchange listings
7. Raise up to \$50M for expansion of our server capacity
8. Strengthening global partnerships to accelerate adoption
9. Enhancing our ecosystem with new initiatives to drive engagement and utility

Sustainability, innovation, and customer-centricity will continue to guide our journey as we navigate the ever-evolving landscape of technology.

**Disclaimer:** Any targets from the 2024 roadmap that aren't shown above are still part of the roadmap but may now align in different quarters of 2025. Please note that certain targets in the roadmap are subject to approval from third party entities and the decisions and timelines are not in our control.

## Personal Reports

Co-Founder & Head of Technology & Development

### Adrian Stoica

The year 2024 marked a significant period of growth, innovation, and achievement for AITECH. As we continue to lead in cutting-edge artificial intelligence solutions, our focus on operational excellence and strategic expansion has resulted in notable milestones. This report summarizes our activities, highlights major accomplishments, and outlines key metrics that demonstrate our success.

## Main achievements of 2024

### 1. Creation of a state-of-the-art Data Center

- **Infrastructure development:** completed the construction of our state-of-the-art data center building, equipped with:
  - 20 MW underground power line
  - High-speed internet fiber connection with multiple 10 Gb ports and Dark Fiber
  - Redundancy on every mission-critical component, ensuring maximum reliability and performance.

### 2. Strategic partnership for cybersecurity

- **Partnership with nextGen cybersecurity:** signed a strategic partnership with nextGen, a leading cybersecurity company, to ensure the safety and integrity of our customers' data.

### 3. Research and Development (R&D) efforts

- **Continuous innovation:** maintained the highest level of performance for our software through sustained R&D efforts, focusing on efficiency, scalability, and security.

### 4. Integration of large infrastructure projects

- **IDscan implementation:** connected our first large infrastructure project to our business: IDscan, an AI-based biometrics system designed to detect false identification documents. This solution plays a crucial role in securing borders and protecting society.



## 5. Vision for 2025

- **Future expansion:** looking ahead to 2025, we aim to:
  - Deploy our first NVIDIA HPC servers to enhance computational capabilities.
  - Begin servicing government and enterprise customers around the world with our cutting-edge solutions

2024 has been a transformative year for AITECH. With significant advancements in technology, an expanded team, and a growing global presence, we have solidified our position as a leader in the AI sector. These achievements set a strong foundation for even greater accomplishments in 2025 and beyond. Our continued commitment to innovation, client satisfaction, and social impact ensures a bright and promising future.

## **Personal Reports**

Chief Technology Officer

**Christian Szilagyi**

It is with great excitement that I join the Solidus AI Tech team in the role of Chief Technology Officer. In 2024 we established ourselves firmly within several fields that are experiencing unprecedented rates of growth, adoption and change – namely AI, blockchain and cloud services. Moving forward into 2025, our focus will shift to expanding from these foundations with real world services offered directly to the public and via our partners.

In 2024 we laid the building blocks of our future success, with achievements including..

- The launch of Solidus Ai Tech AI Marketplace,
- The interior installation progression of our first datacenter facility
- Striking a strategic partnership with SambaNova.

To enable our go to market strategy, the technology team's focus in 2025 will be to..

- Leverage our HPC partnerships during the ongoing deployment of state of the art compute power into our datacenter facilities,
- Build and operate our own competitive cloud compute offerings, provisioned within our own datacenter on our hardware,
- Integrate into key infrastructure protocols to enable onboarding new customers to our services,
- Curate and evolve our marketplace offerings, including the exciting launch of AI Agents
- Tune our offerings to the requirements of both customers wishing to build new systems using our services, as well as customers wishing to migrate existing workloads on to our services.

The key to delivering these relevant innovations (and more) over the next year, will be to keep the technology strategy aligned with the go to market strategy. With that in mind, I will collaborate closely with the entire leadership team to plan together, pivot together and deliver together. Our sleeves are rolled up – bring on 2025.

## **CFO Reports**

Chief Financial Officer

**Kal Desai**

As the newly appointed Chief Financial Officer, I'd like to outline our key focuses for the upcoming year, particularly in the areas of fundraising, investment in infrastructure, and streamlining our corporate structures.

First and foremost, we will prioritise fundraising strategies to enhance our capital base. By diversifying our funding sources and engaging with potential investors, we aim to secure the necessary resources to fuel our growth initiatives. This will involve not only traditional financing avenues but also exploring partnerships and collaborations that align with our strategic vision.

In parallel, we recognise the critical need to continuously invest in our infrastructure to expand for the growing demand. This year, we will allocate additional resources towards upgrading our infrastructure and processes to ensure scalability and efficiency. This will allow us to support our expanding business needs and improve service delivery to our clients.

Additionally, streamlining our corporate structures will be a significant focus. We will conduct a thorough review of our existing frameworks to identify key areas that will assist with the fundraising and infrastructure goals.

All these initiatives will be conducted with the close collaboration of the leadership team along with the continued focus on the delivery of the business goals of scaling through global partnerships and growing the AI & Compute marketplaces. The various teams across the business have laid solid foundations in 2024 and we look forward to another great year of growth ahead.

I look forward to embarking on this transformative journey together.

## Personal Reports

Chief Commercial Officer

### Mike Doria

I'm thrilled to join the exceptional team at Solidus AI Tech. Our unique position as the world's only web3 protocol owning and operating its own physical data center, coupled with the burgeoning web3 macro conditions and regulatory positivity, positions us at the forefront of innovation in both AI infrastructure and AI software development.

I'm excited to leverage my 20+ years of technology and consulting experience to drive our mission. Since joining, I've been focused on expanding our world-class team to achieve our 2025 goals. We've recently appointed a highly accomplished CFO, Kal Desai, and a dynamic CTO, Christian Szilagyi.

Additionally, we're in the process of bolstering our strategic investment capability with the appointment of Michael Swan of Tokenomik as our Chief Investment Officer.

### My immediate focus will be on:

- **Securing Funding:** Collaborating with Kal and Michael to craft a compelling value proposition to attract various funding options, enabling us to expand our data center's GPU capacity and accelerate AI development.
- **Product Innovation:** Working closely with Christian to build a pipeline of innovative AI products, agents, and use cases for both web3 and enterprise applications, driving new revenue streams.
- **Scaling Operations:** Developing and executing our go-to-market strategy, building out our sales and customer teams to solidify our market position.
- **Processes and Systems:** Growing from a startup to a scale up means we will require systems like (but not limited to) CRM's with business intelligence and analytics tools to support our management and decision making. I'll work on understanding our needs and planning accordingly.
- **Human Capital:** Developing a plan to ensure we attract the best talent out there in web3, AI, sales, customer success and beyond.

By leveraging our team's expertise we're positioned to revolutionize the AI industry and build new, unique IP and revenue streams. I'm honored to be part of

this journey and look forward to announcing more strategic hires and our go-to-market strategy as we solidify our leadership position in AI technology and services.

Here's to a successful 2025,

Merry XMAS and a Happy New Year!

## **Personal Reports**

Chief Investment Officer

**Michael Swan**

The rapid advancement of AI-driven applications has triggered a seismic shift in the demand for computing power. This demand has fueled the commoditization of GPU time, creating a unique opportunity for businesses that can deliver scalable, efficient, and accessible solutions. Solidus has firmly established itself as a leader in this domain, offering a market-defining solution that relies on access to state-of-the-art server infrastructure and hosting facilities. These resources are critical to scaling operations in line with the surging demand for AI capabilities. However, meeting this demand is not without its challenges—it is a capital-intensive endeavor that requires not only significant investment but also a forward-thinking approach to financial strategy.

Solidus is uniquely positioned to capitalize on this opportunity. Through a commitment to executing a visionary long-term funding strategy, the company can continue to expand its computing capacity and reinforce its leadership in the market. This strategy isn't just about addressing immediate needs—it's about laying a foundation for sustained growth, innovation, and excellence in the AI computing space. The ability to scale effectively while managing costs and ensuring efficiency is a hallmark of Solidus's approach, setting it apart as a pioneer in the commoditization of GPU power and AI infrastructure.

I am truly honored to join the exceptional executive team at Solidus during this transformative phase. My role is centered on refining the capital strategy and structure of the broader enterprise, ensuring that we secure the financial resources needed to support Solidus's ambitious objectives. This involves developing a tailored financing mix to create the most efficient capital stack—one that maximizes returns for stakeholders while maintaining the flexibility to adapt to market dynamics and emerging opportunities. By aligning our financial strategy with the company's operational and growth goals, we can drive long-term value creation for all parties involved.

In pursuing this mission, I am eager to leverage the expertise and insights of my new colleagues, whose experience and vision have been instrumental in Solidus's success to date. Additionally, I bring to the table a robust professional network, cultivated over a decade of banking experience with Goldman Sachs, where I specialized in crafting complex financial solutions for global enterprises. This, combined with the extensive corporate connections of the Tokenomik Inc

venture capital fund, positions us to explore innovative funding avenues and partnerships that align with Solidus's strategic vision.

Looking ahead, I am excited to contribute to Solidus's journey as we navigate the rapidly evolving landscape of AI-driven computing. Together, we will not only expand the company's capabilities but also redefine what is possible in the AI infrastructure market, ensuring that Solidus remains a leader in delivering groundbreaking solutions that empower the next generation of innovation. This is more than just a career milestone—it is an opportunity to be part of a transformative movement that is reshaping industries and unlocking new possibilities across the globe.

## **Personal Reports**

Chief of Staff, Artificial Intelligence SME

### **Niraj Poduval**

As Chief of Staff and AI Subject Matter Expert (SME) at Solidus AI Tech, 2024 has been a dynamic and transformative year, marked by significant milestones and achievements that have reinforced our position as a leader in decentralized AI infrastructure. My role has been pivotal in driving both strategic initiatives and operational excellence across the organization.

In my capacity as AI SME, I've led efforts to enhance our AI offerings, ensuring that our technology remains at the forefront of innovation. This year, I spearheaded the development and deployment of several advanced AI solutions, including applications launched on the Solidus AI Tech AI Marketplace, which have delivered tangible value to our users and partners. From overseeing technical roadmaps to ensuring robust integration of cutting-edge AI capabilities, my focus has been on positioning Solidus AI Tech as a benchmark for excellence in the AI sector.

As Chief of Staff, I have facilitated cross-functional collaboration and managed high-level operations to ensure seamless alignment with the company's mission. This included driving key initiatives that optimized efficiency, strengthened our partnerships, and supported the leadership team in navigating a competitive and evolving industry landscape. My efforts have centered on uniting people, processes, and technology to deliver impactful outcomes while maintaining a sharp focus on sustainable growth.

#### **1. Core Functionalities: Engineered and Tested**

We successfully developed and rigorously tested the AITECH engine, the core technology that seamlessly connects vendor GPUs to the Compute Marketplace. This ensures a smooth, efficient experience for both vendors and users, making high-performance computing more accessible than ever.

#### **2. Strategic Global Vendor Partnerships**

Our partnerships expanded beyond Europe, securing collaborations with key GPU vendors across other regions of the world. This diversity ensures a robust supply of GPU power for users across the globe.



### 3. Large-Scale Business Development

We actively engaged with both web 3.0 and web 2.0 ecosystems, creating awareness and fostering collaborations that will drive demand for GPU and AI capabilities on our platform.

### 4. Simplified AI Marketplace Access

We completed the development of the Auto Deployment feature, which integrates GPU resources on-demand from the Compute Marketplace into the AI Marketplace. This innovation makes it significantly easier for users and publishers to deploy their AI solutions.

## **What's coming up in 2025?**

### 1. Virtualization: Cutting-Edge Cost Efficiency

We are currently building virtualization capabilities to make GPU rentals more cost-effective for users. Instead of renting entire GPU stacks, users will soon be able to rent smaller clusters or individual GPUs, tailored to their specific needs. This feature will make our platform one of the most economical and flexible compute solutions available globally.

### 2. Go-Live: Unlocking the Marketplace

The Compute Marketplace is set to go live in 2025, alongside the launch of our HPC Data Centre. This will provide users with access to GPUs hosted in our cutting-edge Data Centre in Europe and from our global Data Centre partners.

The Go-Live event will mark a major milestone in our journey, bringing the Compute Marketplace into full operational status.

Reflecting on this year, I am proud of the progress we have made as a company and the foundations we've laid for an even more successful future. It has been a privilege to contribute to the innovation and growth of Solidus AI Tech, and I look forward to building on these achievements in the year ahead.

## **Personal Reports**

Head of AI Development

### **John Mendez**

Over the past year, we've made remarkable strides in bringing our vision to life. From its inception, our AI Web3 ecosystem has been driven by ambitious ideas, designed to cater to people from all walks of life. Throughout the development of our AI Marketplace, we've embraced the journey—marked by trial, error, and invaluable insights from our partners—to craft a platform we believe will stand the test of time.

Today, our marketplace features dozens of apps and AI Agents offering limitless utility, available for free for a limited time. This initiative aims to establish us as the definitive hub for AI in Web3 and beyond. We've built something extraordinary—a versatile asset with boundless revenue potential, powered by a dynamic and visionary team. Our three-layered marketplace provides seamless access to the world's best open-source models, AI apps and agents tailored for retail and business needs, and a Data Mart that is only just beginning to take shape.

In a significant milestone last month, we expanded accessibility by welcoming users from Web2. By eliminating the need for a Web3 wallet to log in, we've opened the doors to a broader audience of AI enthusiasts who share our vision for the future.

Though the finish line remains ahead, we're gaining momentum and are committed to surpassing the competition. The future is bright, with numerous quality-of-life improvements on the horizon for our community and users, including:

1. Streamlined Navigation – Introducing a clearer distinction between sections for users and developers, enhancing the browsing experience.
2. Open API Standards – Enabling seamless integration for Web2 and Web3 apps, ensuring no barriers to entry for developers who wish to list on our marketplace.
3. Auto Deployment Features – Empowering publishers to save on operational costs by allowing applications to run on cost-effective power through our soon-to-launch Compute Marketplace.

4. Fostering a Developer Community – Building a vibrant space for creators to innovate, ensuring anyone, regardless of capital, can develop and monetize incredible AI apps that serve the global AI community.
5. AgentForge – Launching a bespoke Agent creation suite that empowers users to design impactful AI agents for retail and business purposes. AgentForge will democratize the creation of AI agents, enabling individuals to address specific needs while contributing to the broader AI ecosystem.

And this is just the beginning. We have countless updates in the pipeline, all aimed at solidifying our position at the pinnacle of AI innovation. Together, we're scaling the heights of the AI mountain, and we can't wait to see what lies at the summit.

## **Personal Reports**

Chief Marketing Officer

### **Talha Tayyeb**

As Chief Marketing Officer of Solidus AI Tech, I am proud to share a summary of our achievements, challenges, and milestones for the year 2024. It has been an incredible journey, marked by innovation, growth, and strategic partnerships that have solidified our position as a leader in the AI and Web3 ecosystem. Below, I outline key highlights and insights from our marketing efforts this year.

### **Key Highlights**

AITECH labs partnered with over 50+ VC Networks

AITECH Ranked #6 on CoinMarketCap for BNB Chain

AITECH achieved an ATH of 242M MarketCap in 2024

AITECH achieved a TVL of 60M (165M AITECH) staked

AITECH Pad Ranked Most Popular in April, May & August

AITECH partnered with over 30 projects in the year of 2024

AITECH became Top 10 most searched token on CryptoRank

AITECH Pad Ranked #2 on CoinGecko in Launchpads Category

AITECH AI Marketplace ranked #2 amongst Dapps on BNBChain

AITECH ranked Top 20 most popular projects on CoinMarketCap

AITECH Ranked #1 AI Project by MarketCap on BSC on CoinGecko

AITECH achieved #306 Rank amongst all tokens on CoinMarketCap.

AITECH Achieved #7 rank on CertiK below BTC, ETH, ARB, APTOS & UNISWAP

6M+ following across X, Telegram, Instagram, CMC, Youtube, Discord & LinkedIn

### **Challenges and Lessons Learned**

In the saturated and fast-paced crypto space, standing out requires a strategic approach that balances innovation, accessibility, and community trust.

With cryptocurrency values prone to wild fluctuations, it's always critical to build narratives that emphasize long-term utility and stability over short-term speculation.

Given the diverse audience, from crypto newcomers to seasoned enthusiasts, simplifying complex concepts while maintaining technical credibility is key to driving adoption.

Moreover, the community's demand for constant communication and transparency cannot be ignored—active engagement, regular updates, and clear messaging fosters trust and loyalty.

Measuring marketing success adds further complexity in decentralized ecosystems, but leveraging tailored analytics and clear KPIs can bridge the gap.

Lastly, Meme coin cycle, we all know how that goes.

### **Looking Ahead: 2025 Goals**

As we look forward to 2025, our focus will be taking the marketing to the next level, and no that doesn't mean sponsoring Formula1, maybe. On a serious note the plan is to scale our ecosystem, create narratives and drive further adoption of our marketplaces and AITECH. Big things were achieved this year, bigger things are to be achieved next year. I can't reveal much as usual, all part of the bigger picture.

## Personal Reports

Compliance Officer

### Felix Lomahan

I recently joined SOLIDUS AI TECH as the newly appointed Compliance Officer. My passion for technology, particularly blockchain innovation, aligns perfectly with Solidus's forward-thinking vision. With over 15 years of compliance experience at leading Wall Street banks and Silicon Valley startups, I bring a wealth of knowledge and expertise to help Solidus navigate the complex landscape of global regulatory requirements and ensure consumer protection measures.

### Looking Ahead to 2025:

The Compliance theme for 2025 is "**Strengthening Global Regulatory Compliance and Consumer Protection.**" Our primary focus will be on aligning with global regulatory requirements to ensure robust compliance and consumer protection across all jurisdictions. Key priorities include:

- **FATF Crypto Travel Rule:** Ensuring compliance with the Financial Action Task Force's Travel Rule, which mandates the secure sharing of originator and beneficiary information for cryptocurrency transactions to combat money laundering and terrorist financing.
- **EU Markets in Crypto-Assets Regulation (MiCA):** Preparing for the EU MiCA framework, which establishes clear regulatory guidelines for crypto-assets, issuers, and service providers, ensuring market integrity, consumer protection, and financial stability within the European Union.

### Closing Remark:

Compliance isn't that annoying voice on your GPS saying, 'Recalculating...' every time you make a wrong turn. Instead, Compliance is the helpful guide that keeps you on the right path, steering you away from dead ends and traffic jams. Compliance is not here to ruin the drive; Compliance is here to make sure you arrive safely, smoothly, and without any surprise detours.

I look forward to building a strong compliance framework that supports Solidus's growth while maintaining trust, transparency, and accountability with stakeholders worldwide.

## **Personal Reports**

Head of Launchpads – AITECH Pad & **'Launchpad yet to reveal'**

**Helen Petriashvili**

Solidus Ai Tech will be bringing upon newer opportunities in 2025.

At the beginning of 2024, Solidus AI Tech launched AITECH PAD to support Web3 start-ups and provide the AI Tech community with exclusive investment opportunities in high-quality projects. Since its launch, AITECH PAD has experienced remarkable growth, amassing a user base of 93,000 registered members and over 13,000 KYC-verified investors. The platform has successfully launched eight projects, achieving an impressive average ATH ROI of 12.3x and raising a combined total of \$1,180,000 USDT across private and public funding rounds.

While market conditions led to a temporary pause in project launches, we remained focused on innovation, accelerating multiple initiatives and onboarding 10 high-quality AI projects selected for launch in Q1 2025. With a strong foundation in supporting AI and infrastructure projects, the time has come to expand our horizons. The shift aims to make AITECHPad exclusively focused on incubations, accelerations & direct launches for AI projects, while the new launchpad introduced below will cater to a broader range of products.

In line with this evolution, we are unveiling a new crowdfunding platform that will empower Web3 start-ups across diverse narratives, including RWA, DEPIN, GameFi, DeFi & more. The platform will introduce a unique structure designed to maximize inclusivity and accessibility for both our community and the broader Web3 audience.

**Reimagined Crowdfunding for the Future**

The funds raised on the platform will be divided into two distinct pools:

1. **Guaranteed Allocation Pool:** Reserved for AI Tech community members staking AITECH tokens and holding tiers.
2. **Open Pool:** Accessible to anyone who registers on the platform and completes the KYC process, eliminating the need for token staking.

This dual-pool structure provides guaranteed benefits to our loyal community while making public round participation more accessible to a wider audience. With this innovative approach, we aim to support projects across multiple narratives and create greater opportunities for investors and start-ups alike.

This renewed vision reflects Solidus AI Tech's commitment to fostering a thriving ecosystem for AI and Web3 innovation, ensuring sustainable growth and success for all stakeholders.

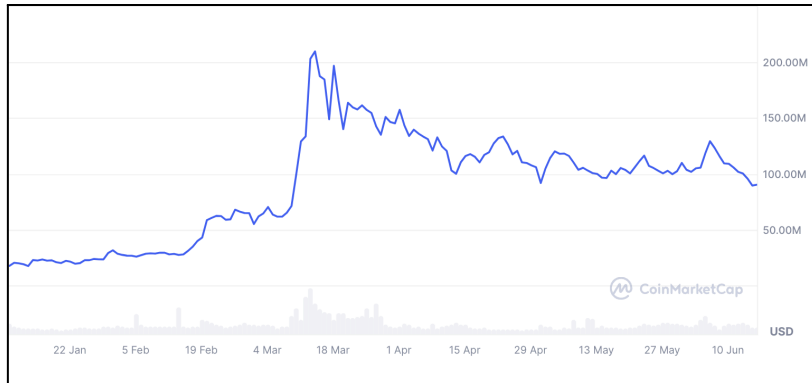


## Roadmap 2025 – First Quarter

1. Order additional servers for datacenter
2. Launch diverse and innovative marketing campaigns
3. Continue to forge partnerships with projects requiring HPC power
4. Launching a combination of IDO's via AITECH Pad and "New Launchpad"
5. Launch of new website
6. Launch community growth tool
7. Bridge to Base network
8. Interior of data center complete
9. First batch of servers powered up in data center
10. Launch compute marketplace
11. Bridge to additional chains
12. Secret product launch
13. Goal: Burn \$10M of AITECH through marketplace transactions in 2025.

**Disclaimer:** Any targets from the 2024 roadmap that aren't shown above are still part of the roadmap but may now align in different quarters of 2025. Please note that certain targets in the roadmap are subject to approval from third party entities and the decisions and timelines are not in our control.

## Token Data 2024



Disclaimer: The CoinMarketCap API may exhibit inaccuracies in graphical data.

<b>Tokens Burnt</b>	8M
<b>Token price</b>	\$0.08
<b>Market Cap</b>	\$100M
<b>Total Supply</b>	1.99Bn
<b>ATH Token price (DEXTOOLS)</b>	\$0.54
<b>ATH Market Cap</b>	\$242M
<b>On-chain holders</b>	42,942
<b>Circulating Supply</b>	54.28%
<b>24H Trading Volume</b>	\$6.5M
<b>On-chain transactions</b>	3M+
<b>Fully Diluted Market Cap</b>	\$200M

## Solidus Ai Tech 2025 Targets

### Optimistic Target

\$AITECH Price	\$9.75
Daily Trading Volume	\$56M+
Daily Active Users	100,000+
Total On-Chain Transactions	20M
Tokens Burnt	\$7M-10M

### Conservative Target

\$AITECH Price	\$3.33
Daily Trading Volume	\$22M+
Daily Active Users	40,000+
Total On-Chain Transactions	8-10M
Tokens Burnt	\$3M-5M

Disclaimer: These targets represent objectives the team is fully committed to pursuing and exceeding through a well-structured plan. However, external factors, such as market conditions and dependencies on tier 1 exchanges, may impact the ability to achieve them.

# SOLIDUS AI TECH

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