

Worksheet	Column Name	Download Details	Upload Details	Input Data Expected	Remarks
Business Glossar	DomainId	When user download Template with data this field will displays the Domain ID.	Domain ID is not required The user can directly enter the domain name	Each Domain ID is unique. It needs to be consistent without spaces	
Business Glossar	Domain*	When user download Template with data this field will displays the Domain name.	The user cannot change the domain name. Domain needs to be present in the application.	The user can enter the Domain Name.	
Business Glossar	CategoryId	When user download Template with data this field will display the Category ID.	It is not needed for the user to upload the Category ID	Category ID can be left empty if not known	Each category ID has a unique value. CategoryID needs to be consistent; otherwise, it can be left empty
Business Glossar	Category	When user download Template with data this field will display the Category name (if any exists).	Category is not a mandatory field. If users needs to create term within the category they can mention category name	User needs to enter the Category name to create a Term under that Category	If there is a change in the name of the category value in the LDMF, then it will create a new category
Business Glossar	SubCategoryId	When user download Template with data this field will display the subcategory ID.	Subcategory ID is not required The user can directly enter the Subcategory name	It is not necessary for the user to input any value	Sub-CategoryId needs to be consistent; otherwise, it can be left empty. It displays a unique value.
Business Glossar	Sub Category	When user download Template with data this field will display the Subcategory name (if any exists).	Subcategory is not a mandatory field. If users needs to create term within the subcategory they can mention subcategory name	User needs to enter the Subcategory name to create a Term under that Subcategory	If there is a change in the name of the subcategory value in the LDMF, then it will create a new subcategory
Business Glossar	TermId	When user download Template with data this field will display the Term Id. It is a unique value.	Term ID is not required The user can directly enter the Term name	For new terms, this Term ID can be avoided, as we don't know if a term already exists with that term ID.	

Business Glossar	Term*	When user download Template with data this field will display the term's Name	Term name is mandatory field for upload	Term names can be added from user's end	The domain should be mentioned clearly for the term to get populated
Business Glossar	TermType	When user download Template with data this field will display Term Type as True for terms in Auxiliary Domain and False for Primary Domain. .	The user can leave the column blank for primary domain term	True or False based on domains False - Primary True - Auxiliary	
Business Glossar	Status	When user download Template with data this field will display Term status whether they are in "Published" State or "Draft" State	Status is not mandatory field for the users and can be left blank	The user can add status to the term.	Any changes made to the Excel sheet for Published terms will not be updated or reflected in the application
Business Glossar	BusinessDescription*	When user download Template with data this field will display Term Business Description. User can modify the Business Description of the term.	Business Description is mandatory field for uploading and needs to be filled by user	User can enter the description to add the business purpose of the created term	Font changes in the field values won't get applied in the application UI. Max Length allowed is 10000 char
Business Glossar	DescriptionTextPlain	It comprises the textual content of the Business Description in a plain text format, disregarding any specific text or image formatting.	It can be empty. Even if it is not empty, it is ignored during upload.	Not Required	
Business Glossar	DetailDescription	When user download Template with data this field will display Term Detailed Description. User can modify the Detailed Description of the term.	Detailed Description is used to include additional information about the term, such as reusable codes, images, or formulas	User can enter the detailed description to add the detailed purpose of the created term	

Business Glossar	DetailDescriptionTextPlain	It comprises the textual content of the Detailed Description in a plain text format, disregarding any specific text or image formatting.	It can be empty. Even if it is not empty, it is ignored during upload.	Not Required	
Business Glossar	TagId(s)	It contains the unique ID of the Tags that have been assigned to the Term.	Tag ID is mandatory for associating tags to a term.	Users must input a suitable existing Tag ID for the Term. If users want to update Tags, it is a mandatory field.	Users can assign multiple Tags to the Term through the template by separating the Tag IDs with the delimiter mentioned in the delimiter setting ovaledge.concat.delimiter.
Business Glossar	TagName(s)	It contains the names of the Tags that have been assigned to the Term.	It can be empty. Even if it is not empty, it is ignored during upload.	If user wants to associate tags to the term Tag ID is the mandatory field as tags with same name can be present under different hierarchy	Users can assign multiple Tags to the Term through the template by separating the Tag Names with delimiter mentioned in the delimiter setting ovaledge.concat.delimiter.
Business Glossar	CopyTitle	Modify to Check/Uncheck the option to display in the UI. If Yes/1/True, then it will checkmark on the checkbox of CopyTitle for the term. If No/Empty/0/False, then it will not checkmark the checkbox for CopyTitle	The Copy Title field enables users to copy the Title of the Term to the associated data object.	Enter the value as 1 or True or Yes to enable the Copy Title. Enter the value as 0 or False or No to disable the Copy Title.	In case no value is entered, then the checkbox in the interface is unchecked by default.

Business Glossar	CopyBusinessDesc ription	Modify to Check/Uncheck the option to display in the UI. If Yes/1/True, then it will checkmark on the checkbox of copy business description for the term. If No/Empty/0/False, then it will not checkmark the checkbox for CopyBusinessDescription	The Copy Business Description function copies the Business Description of the Term to the associated data objects.	Enter the value as 1 or True or Yes to enable the Copy Business Description. Enter the value as 0 or False or No to disable the Copy Business Description.	In case no value is entered, then the checkbox in the interface is unchecked by default.
Business Glossar	Copy Tag to Catalog	Modify to Check/Uncheck the option to display in the UI. If Yes/1/True, then it will checkmark on the checkbox of copy Tag for the term. If No/Empty/0/False, then it will not checkmark the checkbox for Copy Tag	The Copy Tags function copies the Tags of the Term to the associated data objects once the term is published. Note: If the term is published and laterTags are added to the term the tags won't get copied to the associated object until the term is drafted and publisihed back. If the term is in draft state and tags are added and the status of the term is changed to Publish via LMDF then the tags would get copied	Enter the value as 1 or True or Yes to enable the Copy Tags. Enter the value as 0 or False or No to disable the Copy Tags.	In case no value is entered, then the checkbox in the interface is unchecked by default.
Business Glossar	CopySteward	When user download Template with data this field will display if the functionality is checked or unchecked via Yes/No	If user wants the term steward role should get copied to data object when the term will get associated then user can enable this functionality.	User can select from dropdwon Yes/No	
Business Glossar	CopyOwner	When user download Template with data this field will display if the functionality is checked or unchecked via Yes/No	If user wants the term owner role should get copied to data object when the term will get associated then user can enable this functionality.	User can select from dropdwon Yes/No	

Business Glossar	CopyCustodian	When user download Template with data this field will display if the functionality is checked or unchecked via Yes/No	If user wants the term Custodian role should get copied to data object when the term will get associated then user can enable this functionality.	User can select from dropdwon Yes/No	
Business Glossar	CopyGovernanceRole4	When user download Template with data this field will display if the functionality is checked or unchecked via Yes/No	If user wants the term Governance role 4 should get copied to data object when the term will get associated then user can enable this functionality.	User can select from dropdwon Yes/No	
Business Glossar	CopyGovernanceRole5	When user download Template with data this field will display if the functionality is checked or unchecked via Yes/No	If user wants the term Governance role 5 should get copied to data object when the term will get associated then user can enable this functionality.	User can select from dropdwon Yes/No	
Business Glossar	CopyGovernanceRole6	When user download Template with data this field will display if the functionality is checked or unchecked via Yes/No	If user wants the term Governance role 6 should get copied to data object when the term will get associated then user can enable this functionality.	User can select from dropdwon Yes/No	
Business Glossar	Mask	Modify to Check/Uncheck the option to display in the UI. If Yes/1/True, then it will checkmark the checkbox for Masking for the term. If No/Empty/0/False, then it will not checkmark the checkbox for Masking. The default masking policy gets applied	Users can hide the contents (data) of associated data object columns.	To hide the content enter 1 or True or Yes. To display the data, enter the value 0 or False, or No.	If the user does not wish to change the existing setting, then the field must be left empty.

Business Glossar	Restricted	<p>Modify to Check/Uncheck the option to display in the UI.</p> <p>If Yes/1/True, then it will checkmark on the checkbox of Restricted for the term.</p> <p>If No/Empty/0/False, then it will not checkmark the checkbox for Restricted.</p> <p>By default, it will take the OE_Admin role</p>	Users can restrict the entire column of the associated data objects.	To restrict the column, enter 1 or True or Yes. To unrestrict, enter 0 or False or No.	If the user does not wish to change the existing setting, then the field must be left empty.
Business Glossar	Popularity	When user download Template with data this field will display the Popularity score of the Term.	User can leave this tab empty as it is not mandatory field	Only numerical value needs to be provided.	
Business Glossar	Published Date	When user download Template with data this field will display the Published Date and Time of the Term.	Published date should be empty.	Published date should be empty. If any date is mentioned, it won't be considered.	
Business Glossar	Published By	When user download Template with data this field will display the username who published the Term.	Published by should be empty.	If any name is mentioned in Published by, that name won't be considered. It will take the published by name of the person who is uploading the sheet	'
Business Glossar	Endorsement Rating	When user download Template with data this field will display the rating. User can modify the Rating on a scale of 0-5.	User can give endorsement rating to a term from 0-5	Enter the Endorsement Rating of the Term on a scale of 0-5.	

Business Glossar	Endorsement Message	Comments would be visible in the downloaded data	User can give endorsement message along with the rating	User can add comments to the endorsement	The user name of the user would be seen next to endorsement message
Business Glossar	steward (UserId)	When user download Template with data this field will display Steward User ID	Steward ID is not required The user can directly enter the Term name	Can be left empty	
Business Glossar	Steward (UserName)	Modify the Steward of the Term. Steward name consists of First Name + Last Name based on the Steward.	User can enter the Steward name that needs to be assigned to the term	Steward name consists of First Name + Last Name based on the Steward.	Only the existing users in the application can be entered.
Business Glossar	custodian (UserId)	When user download Template with data this field will display Custodian User ID	Custodian ID is not required The user can directly enter the Term name	Can be left empty	
Business Glossar	Custodian (UserName)	Modify the Custodian of the Term. Owner name consists of First Name + Last Name based on the Custodian.	User can enter the custodian name that needs to be assigned to the term	Custodian name consists of First Name + Last Name based on the Custodian.	Only the existing users in the application can be entered.
Business Glossar	owner (UserId)	When user download Template with data this field will display Owner User ID	Owner ID is not required The user can directly enter the Term name	Can be left empty	
Business Glossar	Owner (UserName)	Modify the Owner of the Term. Owner name consists of First Name + Last Name based on the Owner.	User can enter the owner name that needs to be assigned to the term	Owner name consists of First Name + Last Name based on the Owner.	Only the existing users in the application can be entered.
Business Glossar	ShowClassification	When user download Template with data this field will display if the functionality is checked or unchecked via Yes/No	If user wants the term classification should get copied to data object when the term will get associated then user can enable this functionality.	User can select from dropdwon Yes/No	

Business Glossar	gtcf	It contains the input of the Global Text Custom Field which is shown in the application.	It can be empty. If it is not empty, the Global Text Custom Fields will be updated for the Report column.	A meaningful Text is expected to be entered by the users. The maximum length allowed is 5000 characters.	It appears on the template only when it is enabled in the Custom Fields of the application.
Business Glossar	gccf	It contains the input of the GlobalCode Custom Field which is shown in the application.	It can be empty. If it is not empty, the selected Global Code Custom Fields will be updated for the Term.	A valid pre-defined option is expected to be entered by the users. The input should match any of the valid options. The code custom fields should be separated with delimiter mentioned in the delimiter setting <code>ovaledge.concat.delimiter</code> .	It appears on the template only when it is enabled in the Custom Fields of the application.
Business Glossar	gncf	It contains the input of the Global Number Custom Field which is shown in the application.	It can be empty. If it is not empty, the Global Number Custom Fields will be updated for the Report column.	A meaningful Number is expected to be entered by the users. If users enter text or any special characters, it will be considered an invalid input.	It appears on the template only when it is enabled in the Custom Fields of the application.
Business Glossar	gdcf	It contains the input of the Global Date Custom Field which is shown in the application.	It can be empty. If it is not empty, the Global Date Custom Fields will be updated for the Report column.	A meaningful Date input from sheet (MM-DD-YYYY) is expected to be entered by the users. The time has to be entered in the 24-hour format, which will be shown in the 12-hour format in the application wherever it is configured.	It appears on the template only when it is enabled in the Custom Fields of the application.
Business Glossar	tcf	It contains the input of the Connector-specific Text Custom Field which is shown in the application.	It can be empty. If it is not empty, the Connector-specific Text Custom Fields will be updated for the Report column.	A meaningful Text is expected to be entered by the users. The maximum length allowed is 5000 characters.	It appears on the template only when it is enabled in the Custom Fields of the application.
Business Glossar	ccf	It contains the input of the Connector-specific Code Custom Field which is shown in the application.	It can be empty. If it is not empty, the Connector-specific Code Custom Fields will be updated for the Report column.	A valid pre-defined option is expected to be entered by the users. The input should match any of the valid options. The code custom fields should be separated with delimiter mentioned in the delimiter setting <code>ovaledge.concat.delimiter</code> .	It appears on the template only when it is enabled in the Custom Fields of the application.
Business Glossar	ncf	It contains the input of the Connector-specific Number Custom Field which is shown in the application.	It can be empty. If it is not empty, the Connector-specific Number Custom Fields will be updated for the Report column.	A meaningful Number is expected to be entered by the users. If users enter text or any special characters, it will be considered an invalid input.	It appears on the template only when it is enabled in the Custom Fields of the application.

Business Glossar	dcf	It contains the input of the Connector-specific Date Custom Field which is shown in the application.	It can be empty. If it is not empty, the Connector-specific Date Custom Fields will be updated for the Report column.	A meaningful Date input from sheet (MM-DD-YYYY) is expected to be entered by the users. The time has to be entered in the 24-hour format, which will be shown in the 12-hour format in the application wherever it is configured.	It appears on the template only when it is enabled in the Custom Fields of the application.
Business Glossar	Action*	If users are downloading the template to upload metadata, the field will appear empty. However, if they are downloading the same template provided by the application immediately after uploading, it will display the input that was entered during the upload process.	It is a mandatory field. If it is left empty, the template will not update any metadata of a file that the user inserts into the template.	Users must enter one of the following valid actions to update or add metadata for the file column: Modify, Delete, No Action.	For the Action options - Modify: The Modify option is used to modify and update the metadata of all files. It also factors in the Load Metadata Configurations while uploading. Delete: This option can be used by the users to delete a file column. No Action: If users set this as the option and upload, any input metadata change will be ignored.
Business Glossar	Action Status	If users are downloading the template to upload metadata, the field will appear empty. However, if they are downloading the same template provided by the application immediately after uploading, it will display as Success or Failure, depending on the execution status of the action.	It can be empty. Even if it is not empty, it is ignored during upload.	Not Required	

Business Glossar	Action Success Message	If users are downloading the template to upload metadata, the field will appear empty. However, if they are downloading the same template provided by the application immediately after uploading, it will display the Success messages of all actions that have been executed successfully.	It can be empty. Even if it is not empty, it is ignored during upload.	Not Required	
Related Objects	TermID	It displays the Term Id	Can be left blank while uploading	Not Needed to insert by user	
Related Objects	Domain Name	It displays the Domain Name	Can be left blank while uploading	Not Needed to insert by user	
Related Objects	Category Name	It displays the Category Name	Can be left blank while uploading	Not Needed to insert by user	
Related Objects	Subcategory Name	It displays the Subcategory Name	Can be left blank while uploading	Not Needed to insert by user	
Related Objects	Term name*	It displays the Term Name	Term Name should be mentioned	Term name	
Related Objects	Related Object Type*	It displays the Related Object Type	Related Object type should be selected from the dropdown	Related Object Type	
Related Objects	RelatedObjectId	It displays the object Id	Can be left blank while uploading	Not Needed to insert by user	
Related Objects	ConnectionName/Domain*	When user download Template with data this field will display the connection or domain name. User can modify the conenction name or domain name	User need to mention connector or domain name	Enter the Connection name or domain of the Related Object.	
Related Objects	Schema/FileFolder/ReportGroup/Category	When user download Template with data this field will display the object type- Schema/FileFolder/ReportGroup/Category	User can mention / modify object type- Schema/FileFolder/ReportGroup/Category	Enter the Schema Name/File Folder Name/ Report Group Name/ Category Name.	

Related Objects	Table/File/Report/Subcategory/Dataset	When user download Template with data this field will display the object type- Table/File/Report/Subcategory/Dataset	User can mention / modify object type- Table/File/Report/Subcategory/Dataset	Enter the Table/File/Report/Subcategory/Dataset Name	
Related Objects	TableColumn/File Column/ReportColumn/Term	When user download Template with data this field will display the object type- TableColumn/FileColumn/ReportColumn/Term	User can mention / modify object type- TableColumn/FileColumn/ReportColumn/Term	Enter the TableColumn/FileColumn/ReportColumn/Term Name	
Related Objects	Relationship*	When user download Template with data this field will display the relationship type	User can modify and apply the appropriate relationship type.	Enter any of the relation types as 'Related to': contains, is contained in, related to, contrast with, is synonym to, is synonym of, calculates, calculates from, replaced by, replaced from, filtered by, filters, is before, is after, duplicates	
Related Objects	Action*	If users are downloading the template to upload metadata, the field will appear empty. However, if they are downloading the same template provided by the application immediately after uploading, it will display the input that was entered during the upload process.	It is a mandatory field. If it is left empty, the template will not update any metadata of a file that the user inserts into the template.	Users must enter one of the following valid actions to update or add metadata for the file column: Modify, Delete, No Action.	For the Action options - Modify: The Modify option is used to modify and update the metadata of all files. It also factors in the Load Metadata Configurations while uploading. Delete: This option can be used by the users to delete a file column. No Action: If users set this as the option and upload, any input metadata change will be ignored.

Related Objects	Action Status	<p>If users are downloading the template to upload metadata, the field will appear empty. However, if they are downloading the same template provided by the application immediately after uploading, it will display as Success or Failure, depending on the execution status of the action.</p>	<p>It can be empty. Even if it is not empty, it is ignored during upload.</p>	<p>Not Required</p>	
Related Objects	Action Success Message	<p>If users are downloading the template to upload metadata, the field will appear empty. However, if they are downloading the same template provided by the application immediately after uploading, it will display the Success messages of all actions that have been executed successfully.</p>	<p>It can be empty. Even if it is not empty, it is ignored during upload.</p>	<p>Not Required</p>	

Related Objects	Action Failure Message	If users are downloading the template to upload metadata, the field will appear empty. However, if they are downloading the same template provided by the application immediately after uploading, it will display the Failure messages of all actions that were not executed successfully.	It can be empty. Even if it is not empty, it is ignored during upload.	Not Required	
Associated Data	TermId	When user download Template with data this field will display the Term Id. It is a unique value.	Term ID is not required The user can directly enter the Term name	For new terms, this Term ID can be avoided, as we don't know if a term already exists with that term ID.	
Associated Data	DomainName*	When user download Template with data this field will displays the Domain name.	The user cannot change the domain name. Domain needs to be present in the application.	The user can enter the Domain Name.	The domain name is not case sensitive.
Associated Data	Category Name	When user download Template with data this field will display the Category name (if any exists).	Category is not a mandatory field. If users needs to define association of a term within the category they can mention category name	User needs to enter the Category name to create a association of Term from that Category	
Associated Data	Sub-Category Name	When user download Template with data this field will display the Subcategory name (if any exists).	Subcategory is not a mandatory field. If users needs to define association of a term within the subcategory they can mention subcategory name	User needs to enter the subcategory name to create a association of Term from that subcategory	
Associated Data	TermName*	When user download Template with data this field will display the term's Name	Term name is mandatory field for upload	Term names can be added from user's end	The domain should be mentioned clearly for the term to get populated

Associated Data	ObjectType*	When user download Template with data this field will display the Object Type of associated object	It is a mandatory field. If it is left empty, the template will not associated any resources.	A valid object type should be entered for which the users want to associate resource to.	The object types which is valid for Terms are: Schema, Table, Table Column, File File Column, Report, Report Column, Code, API, API Attribute
Associated Data	ConnectionId	When user download Template with data this field will display the connection ID of the associated object	User can enter connection ID or keep the field blank	It can be kept blank	Each Connection ID is unique.
Associated Data	ConnectionName*	When user download Template with data this field will display the connection name of the associated object	It is a mandatory field. If it is left empty, the template will not associated any resources to the term.	A valid Connector Name should be entered that exactly matches the connector to which the object belongs.	
Associated Data	SystemId(Schema ID)	When user download Template with data this field will display the System (Schema) ID of the associated Schema	User can enter System (Schema) ID or keep the field blank	It can be kept blank	Each Connection ID is unique. Schema ID will be visible only for objects type which is relevant.
Associated Data	SystemName (Schema Name)*	When user download Template with data this field will display the System (Schema) name of the associated System	User can Add the System (Schema) name	Enter the System (Schema) Name	Schema Name will be visible only for objects type which is relevant. This column is mandatory to associate Schemas.
Associated Data	ObjectId	When user download Template with data this field will display the Object ID of the associated object	User can enter Object ID or keep the field blank	It can be kept blank	

Associated Data	ObjectName	When user download Template with data this field will display the Object name of the associated Object	User can Add the Object name	Enter the Object Name	Object Name will be visible only for objects type which is relevant. This column is mandatory to associate Tables, Files, Reports, Codes, APIs.
Associated Data	FieldId	When user download Template with data this field will display the Field ID of the associated Field	User can enter Field ID or keep the field blank	It can be kept blank	
Associated Data	FieldName	When user download Template with data this field will display the Field name of the associated Field	User can Add the Field name	Enter the Field Name	Object Name will be visible only for objects type which is relevant. This column is mandatory to associate Table Columns, File Columns, Report Columns, API Attributes.
Associated Data	Action*	If users are downloading the template to upload metadata, the field will appear empty. However, if they are downloading the same template provided by the application immediately after uploading, it will display the input that was entered during the upload process.	It is a mandatory field. If it is left empty, the template will not update any metadata of a file that the user inserts into the template.	Users must enter one of the following valid actions to update or add metadata for the file column: Modify, Delete, No Action.	For the Action options - Modify: The Modify option is used to modify and update the metadata of all files. It also factors in the Load Metadata Configurations while uploading. Delete: This option can be used by the users to delete a file column. No Action: If users set this as the option and upload, any input metadata change will be ignored.

Associated Data	Action Status	<p>If users are downloading the template to upload metadata, the field will appear empty. However, if they are downloading the same template provided by the application immediately after uploading, it will display as Success or Failure, depending on the execution status of the action.</p>	<p>It can be empty. Even if it is not empty, it is ignored during upload.</p>	<p>Not Required</p>	
Associated Data	Action Success Message	<p>If users are downloading the template to upload metadata, the field will appear empty. However, if they are downloading the same template provided by the application immediately after uploading, it will display the Success messages of all actions that have been executed successfully.</p>	<p>It can be empty. Even if it is not empty, it is ignored during upload.</p>	<p>Not Required</p>	

Associated Data	Action Failure Message	If users are downloading the template to upload metadata, the field will appear empty. However, if they are downloading the same template provided by the application immediately after uploading, it will display the Failure messages of all actions that were not executed successfully.	It can be empty. Even if it is not empty, it is ignored during upload.	Not Required	
Note:					
Maximum upload of changes in 15 domains at a time is possible					